

iM Global Partner appoints a new head of sales for Germany & Austria

Frankfurt - December 01, 2022. iM Global Partner announced today the appointment of Roland Schmidt as Director - Distribution, Germany and Austria. Roland will be based in iMGP's newly established Frankfurt office.

Roland has more than 24 years of experience in asset management and was previously sales director at Lloyd Fonds AG. Before that, he was with RBC Group where he was Director of European Distribution. He has also worked at Carmignac, M&G Investments, Baring Asset Management and Fidelity Investments.

Roland has an MA in Political Science and English studies from the University of Trier, Germany.

Jamie Hammond, Deputy CEO & Head of International Distribution for iM Global Partner, commented: "We are delighted to welcome Roland, who is a highly accomplished individual with long experience in the industry, covering all client channels

During the course of this year, we've hired a number of new staff across both our sales and marketing functions, and I expect us to make continued expansion in the new year. I'm confident that Roland will help us expand our business further in Germany & Austria".

Roland said: "I am truly delighted to be joining iM Global Partner, a company providing financial institutions, wealth advisory platforms and investors with access to high-quality investment firms globally. I look forward to showcasing, together with a great team, our full range of capabilities to German and Austrian investors."

About iM Global Partner

iM Global Partner is a worldwide asset management network. We select and build long-term partnerships with talented and independent asset management companies through direct capital ownership. We are present in 12 locations across Europe and the United States and provide our clients with access to the best



investment strategies of our Partners. We have over USD 33 billion of assets under management as of end October 2022.

Partners with iM Global Partner

Polen Capital - US & Global growth equities, Partner since 2015

Dolan McEniry - US credit, Partner since 2016

Sirios - US long/short equities, US credit, Partner since 2018

Dynamic Beta investments - Liquid alternatives, Partner since 2018

Scharf Investments - US & global value equities, Partner since 2019

Zadig Asset Management - European equities, Partner since 2020

Richard Bernstein Advisors - Global asset allocation, Partner since July, 2021

Asset Preservation Advisors - US municipal bonds, Partner since September 2021

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Media Contact

Justine Trueman media@imgp.com

Tel: +33 1 88 40 75 16